

UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEET AS AT 30 SEPTEMBER 2007

26-Nov-2007

	AS AT END OF CURRENT QUARTER 30-Sep-07 <u>RM'000</u>	AS AT PRECEDINGS FINANCIAL YEAR END 30-Jun-07 <u>RM'000</u>
ASSETS		
Non-Current Assets		
Property, plant & equipment	2,869	3,233
Expressway development expenditure	1,254,887	1,256,077
Intangible asset	18	18
	<u>1,257,774</u>	<u>1,259,328</u>
Current Assets		
Receivables	364	3,722
Short term deposits	119,005	116,555
Cash and bank balances	1,272	826
Tax recoverables	7	11
	<u>120,648</u>	<u>121,114</u>
TOTAL ASSETS	<u>1,378,422</u>	<u>1,380,442</u>
EQUITY AND LIABILITIES		
Equity attributable to equity holders of parent		
Share capital	90,000	90,000
Share premium	53,633	53,633
Merger reserve	60,000	60,000
Accumulated losses	(262,104)	(240,930)
Total Equity	<u>(58,471)</u>	<u>(37,297)</u>
Non-current liabilities		
Borrowings	20,000	20,000
Deferred Income	330,440	330,752
	<u>350,440</u>	<u>350,752</u>
Current Liabilities		
Borrowings	1,073,487	1,048,259
Payables and accruals	12,966	18,728
	<u>1,086,453</u>	<u>1,066,987</u>
Total liabilities	<u>1,436,893</u>	<u>1,417,739</u>
TOTAL EQUITY AND LIABILITIES	<u>1,378,422</u>	<u>1,380,442</u>
Net assets per share (RM)	(0.32)	(0.21)
(The Unaudited Condensed Consolidated Balance Sheet should be read in conjunction with the Group's Annual Audited Financial Statements for the year ended 30 June 2007 and the accompanying explanatory notes attached to the interim financial statements)		

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UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT FOR THE QUARTER ENDED 30 SEPTEMBER 2007

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT PERIOD QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	30-Sep-07	30-Sep-06	30-Sep-07	30-Sep-06
	RM'000	RM'000	RM'000	RM'000
Revenue	7,643	7,301	7,643	7,301
Expenses exclude finance cost and taxation	(4,759)	(2,949)	(4,759)	(2,949)
Other operating income	1,273	1,050	1,273	1,050
Profit from operations	4,157	5,402	4,157	5,402
Finance cost	(25,328)	(24,282)	(25,328)	(24,282)
Loss from ordinary activities before taxation	(21,171)	(18,880)	(21,171)	(18,880)
Taxation - Company and subsidiary companies	(3)	(3)	(3)	(3)
Loss after taxation	(21,174)	(18,883)	(21,174)	(18,883)
Net loss for the period attributable to equity holders of the parent	(21,174)	(18,883)	(21,174)	(18,883)
Loss per share (sen)				
- basic	(11.76)	(10.49)	(11.76)	(10.49)
- diluted	(11.76)	(10.49)	(11.76)	(10.49)

(The Unaudited Condensed Consolidated Income Statements should be read in conjunction with the Group's Annual Audited Financial Statements for the year ended 30 June 2007 and the accompanying explanatory notes attached to the interim financial statements)

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UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	← Attributable to Equity Holders of the Parent →				Total
	Share capital	Share premium	Merger reserve	Accumulated losses	
	<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>
At 1 July 2006	90,000	53,633	60,000	(158,047)	45,586
Loss for the year	-	-	-	(82,883)	(82,883)
At 30 June 2007	90,000	53,633	60,000	(240,930)	(37,297)
At 1 July 2007	90,000	53,633	60,000	(240,930)	(37,297)
Loss for the period	-	-	-	(21,174)	(21,174)
At 30 September 2007	90,000	53,633	60,000	(262,104)	(58,471)

(The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Group's Annual Audited Financial Statements for the year ended 30 June 2007 and the accompanying explanatory notes attached to the interim financial statements)

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UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT FOR THE QUARTER ENDED 30 SEPTEMBER 2007

	3 MONTHS ENDED 30-Sep-07 RM'000	12 MONTHS ENDED 30-Jun-07 RM'000
<u>Operating activity</u>		
Cash from operations	1,376	10,053
<i>Net cash flow from operating activity</i>	1,376	10,053
<u>Investing activities</u>		
Proceeds from disposal of fixed assets	347	89
Purchase of property, plant and equipment	(16)	(121)
Development expenditure	-	688
<i>Net cash flow from investing activities</i>	331	656
<u>Financing activity</u>		
Interest received	1,189	3,880
<i>Net cash flow from financing activity</i>	1,189	3,880
Changes in cash and cash equivalents	2,896	14,589
Cash and cash equivalents at beginning of the financial period	117,381	102,792
Cash and cash equivalents at end of the financial period	120,277	117,381
Cash and cash equivalents at end of the financial period comprise the following:-		
Short term deposits	119,005	116,555
Cash and bank balances	1,272	826
	120,277	117,381
Included in the cash and cash equivalents at the end of the financial period is an amount of RM75 million placed in the Debt Service Reserve Account solely for the redemption of the BaIDS.		
(The Unaudited Condensed Consolidated Cash Flow Statements should be read in conjunction with the Group's Annual Audited Financial Statements for the year ended 30 June 2007 and the accompanying explanatory notes attached to the interim financial statements)		